

# STOCK TRANSFER FORM

## LETTER OF AUTHORIZATION FROM DONOR TO BROKER



To initiate your stock transfer, please complete this form, send it to your broker, and return a copy to the attention of Jenna Stauffer, Lighthouse Community Public Schools, 444 Hegenberger Rd., Oakland, CA 94621. Questions: Email [jenna.stauffer@lighthousecharter.org](mailto:jenna.stauffer@lighthousecharter.org) or call 510-316-3122.

All donated securities are sold upon receipt. The value of your charitable tax receipt is determined by the closing price of the securities on the day Lighthouse receives them into our account.

Broker's Name: \_\_\_\_\_

Broker Telephone: \_\_\_\_\_ Broker Email: \_\_\_\_\_

Re: Electronic Transfer of Securities for Charitable Purposes

### Transfer from:

Account #: \_\_\_\_\_ Account Name: \_\_\_\_\_

Donor's Name (Please Print): \_\_\_\_\_

### Securities to Be Donated:

Company Name: \_\_\_\_\_ # of shares: \_\_\_\_\_

### Receiving Institution Information:

Wells Fargo Advisors

### Delivery Instructions:

Account #2334-7741 Account Name: Lighthouse Community Public Schools;  
Wells Fargo Brokerage. DTC #: 0141

### Lighthouse Community Public Schools

Business Mailing Address: 444 Hegenberger Road, Oakland CA 94621  
[www.lighthousecharter.org](http://www.lighthousecharter.org) Tax ID: 94-3370410

*I authorize Lighthouse Community Public Schools or its agent to contact my broker for purposes of concluding this transaction as soon as possible.*

Donor/Client Name: \_\_\_\_\_

Daytime Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### Gift Designation: Raised in Oakland Capital Campaign

Signature: \_\_\_\_\_ Date: \_\_\_\_\_